



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	23649	+267	+1.14
NIFTY	7191	+83	+1.17

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.70	+4.4
HDFCBANK	55.80	+2.1
ICICIBK	5.5	-1.4
INFY	16.50	+1.70
TATAMOTOR	23.0	+3.8
WIPRO	11.60	+1.60

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	418.64
FIIs Index Future	442.53
FIIs Index Options	-774.45
FIIs Stock Future	690.89
FIIs Stock Options	-95.07
DII's Eq (Provisional)	712.12

CURRENCY

RBI RATE	18-FEB-2016
RUPEE - \$	68.41940
EURO	76.3297
YEN 100	60.1500
GBP	97.8642

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16413	-40	-0.25
NASDAQ	4487	-46	-1.03
NIKKEI	15836	-360	-2.23
HANG SENG	19281	-82	-0.42
SGX NIFTY	7161	-20	-0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	32.71	-0.22
NATURAL GAS	1.934	+0.007
GOLD	1227.2	+0.9
SILVER	15.395	-0.037
COPPER	2.0715	-0.0020

WORLD EVENTS

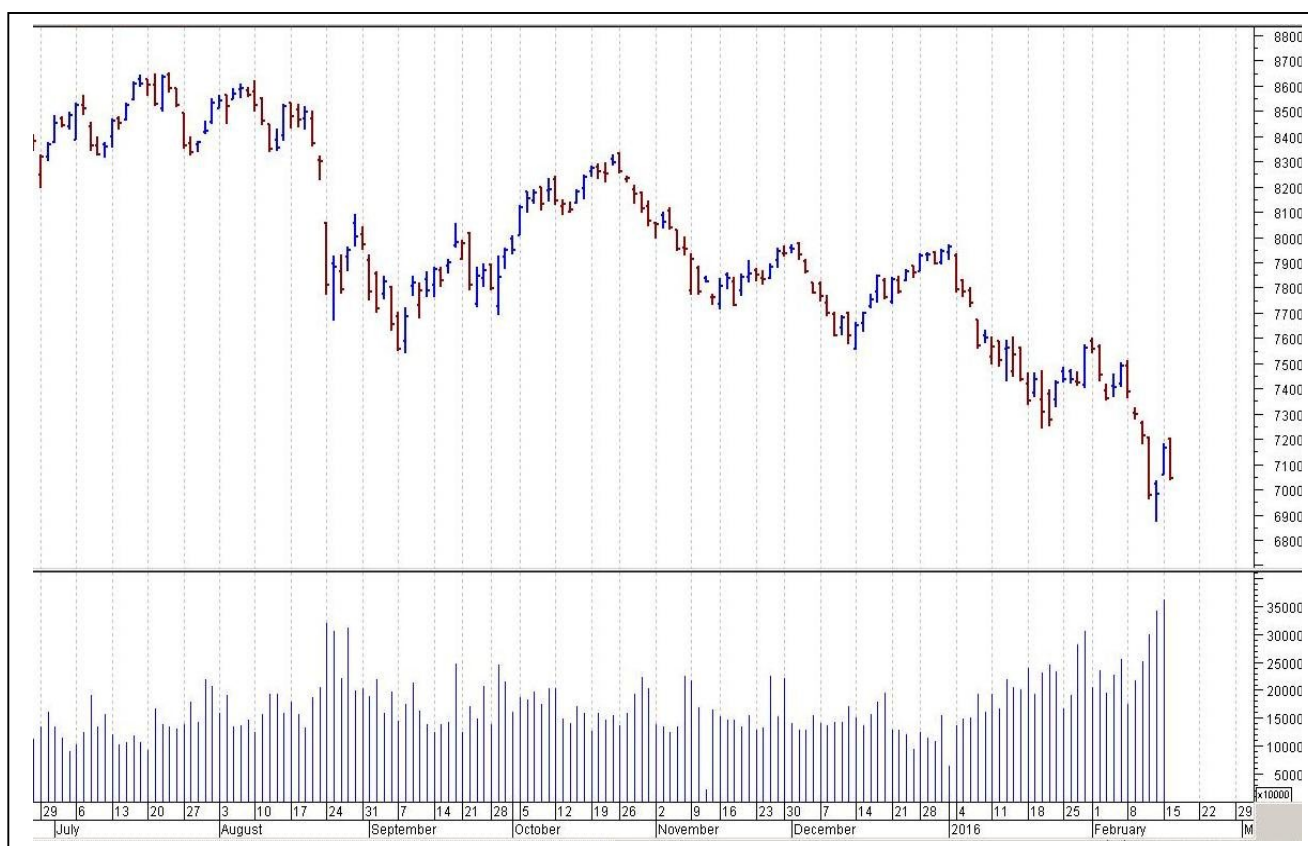
- US:CPI m/m
- Core CPI m/m
- UK:Retail Sales m/m

TOP STORY

- Gayatri Projects -Arm signs 8-year power purchase agreement with Telangana power distribution companies -Arm Thermal Powertech signs long-term PPA for 570 MW
- Expect steep hike in IMFL, beer and country liquor prices -Hike to come into effect on April 1 following hike in excise
- PE players Baring, Bain in race to buy stake in SRL Diagnostics
- Textile companies in focus - Government to announce new textile policy by April-end: FE
- Government considers 'bad banks' proposal despite doubts: BS. Finance ministry officials say an announcement could be made in the Budget
- SpiceJet says -Recorded highest passenger load factor of all airlines in India. The load factor for January, 2016 was at 92.1 percent
- PNB looking at offloading stake in subsidiaries



NIFTY CHART



MARKET COMMENTARY

Extending their winning streak for the second day in a row, Indian equity benchmarks ended the session with a gain of over a percent on Thursday. It turned out to be a rather volatile day of trade as the indices rebounded after drifting to lower levels in the noon session and sustained position build up was witnessed across the board. Sentiments got a boost after global ratings agency Moody's Investors Service rehashed faith in the Indian economy. According to agency, country's economy will grow at 7.5% in 2016 and 2017 as it is relatively less exposed to external headwinds, like China slowdown, and will benefit from lower commodity prices. Some support also came with the report that India's current account deficit (CAD), is likely to narrow to 0.7 per cent of GDP in the current financial year from 1.3 per cent in FY'15. For today's trade Nifty likely to trade in the range between 7215 – 7235 in the upper side and 7165 – 7145 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7191	7165	7145	7115	7085	7215	7235	7245	7265
USDINR	68.55	68.45	68.3	68.2	68.1	68.65	68.7	68.85	68.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BOROSIL	GUJARAT FUSION GLASS LLP	S	862,240	2,489.48
BOROSIL	KIRAN KHERUKA	B	255,560	2,459
BOROSIL	REKHA KHERUKA	B	275,560	2,527

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOKEX	ZAKI ABBAS NASSER	BUY	250000	57.59
JISLDVREQS	QUANT	SELL	129506	36.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS, INDIACEM, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1262	1241	1219	1253	1275	1287
ADANI PORTS	210	206	201	211	216	221
AMBUJACEM	195	193	191	195	197	199
ASIANPAINT	835	823	810	843	856	876
AXISBANK	398	389	380	401	410	421
BAJAJ-AUTO	2406	2374	2343	2396	2428	2450
BANKBARODA	139	134	129	140	145	151
BHARTIARTL	321	317	313	320	324	327
BHEL	104	100	97	104	108	112
BOSCH LTD	16380	16243	16105	16339	16476	16572
BPCL	790	781	771	790	799	809
CAIRN	131	128	126	131	134	137
CIPLA	524	520	516	525	529	534
COALINDIA	318	315	312	317	320	322
DRREDDY	3104	3031	2958	3093	3165	3227
GAIL	323	318	313	324	329	335
GRASIM	3449	3411	3373	3453	3491	3533
HCLTECH	844	832	820	839	852	859
HDFC	1069	1059	1049	1073	1083	1097
HDFCBANK	989	981	972	986	995	1000
HEROMOTOCO	2618	2549	2481	2589	2657	2696
HINDALCO	69	67	66	69	70	72
HINDUNILVR	827	816	805	823	834	841
ICICIBANK	196	193	190	196	199	202
IDEA	108	105	103	107	110	112
INDUSINDBK	848	837	827	844	854	861
INFY	1123	1107	1090	1117	1134	1144
ITC	305	302	298	304	308	310
KOTAKBANK	636	627	619	632	641	646
LT	1150	1130	1111	1153	1172	1194
LUPIN	1777	1744	1712	1764	1797	1817
M&M	1214	1194	1174	1208	1228	1243
MARUTI	3653	3585	3516	3691	3759	3865
NTPC	128	125	123	128	130	133
ONGC	209	205	200	208	212	215
PNB	72	71	69	73	74	76
POWERGRID	140	139	137	140	141	143
RELIANCE	940	928	916	948	961	981
SBIN	160	156	153	160	164	167
SUNPHARMA	870	860	850	868	879	887
TATAMOTORS	314	307	300	313	320	326
TATAPOWER	59	58	58	59	60	60
TATASTEEL	251	244	237	250	257	263
TCS	2316	2289	2263	2305	2331	2346
TECHM	429	423	416	429	436	442
ULTRACEMCO	2795	2769	2742	2798	2824	2854
VEDL	76	73	70	75	78	80
WIPRO	541	532	522	538	547	553
YESBANK	714	702	689	719	731	748
ZEEL	381	375	368	379	386	390



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31672:- Trading in Equity Shares of Elder Pharmaceuticals Limited and Era Infra Engineering Limited will be suspended w.e.f February 25, 2016 on account of non-compliance with Clause 41 of the Listing Agreement

NSE Download Ref No :NSE/FAOP/31700:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities w.e.f. February 26, 2016: ICIL, PCJEWELLER, TATAELXSI, GRANULES, CUMMINSIND, MCDOWELL-N, KPIT

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
WHEELS	22-Feb-16	Dividend	3.5
ACC	22-Feb-16	Dividend	6
AMBUJACEM	22-Feb-16	Dividend	1.2
NATCOPHARM	22-Feb-16	Dividend	1.25
SELAN	22-Feb-16	Dividend	5
IOC	23-Feb-16	Dividend	5.5
GOLDIAM	23-Feb-16	Dividend	2
NDL	23-Feb-16	Dividend	0.8
MINDACORP	23-Feb-16	Dividend	0.2
MANAPPURAM	23-Feb-16	Dividend	0.45
NMDC	24-Feb-16	Dividend	9.5
HITECHGEAR	25-Feb-16	Dividend	1.5
BFUTILITIE	29-Feb-16	Annual General Meeting	
BPCL	3-Mar-16	Dividend	3.5
CRISIL	8-Mar-16	Dividend	10

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1161 & Resistance = \$1245/\$1267.
- Crude oil range->\$25 to \$35.
- Global Stocks Extend Gains as Oil Rebound Buys Emerging Markets: - Stocks worldwide climbed to a two-week high, as a rebound in oil lifted emerging market shares and U.S. economic data topped estimates. Treasuries rose to halt a three-day drop.
- China's yuan traded onshore appreciated 0.19 percent. The People's Bank of China said it will [move](#) to daily open-market operations, vowing to improve efficiency by increasing frequency. Separately, the PBOC was said to offer to reduce the medium-term borrowing cost it charges lenders in the second such move this year.
- WTI oil futures off the highs after weekly stockpile data: - West Texas Intermediate oil came off the highest levels of the session in North America trade on Thursday, after data showed that oil supplies in the U.S. rose less than expected last week. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) increased by 2.1 million barrels in the week ended February 12. Market analysts' expected a crude-stock rise of 3.9 million barrels, while the American Petroleum Institute late Wednesday reported a supply drop of 3.3 million barrels.
- Natural gas prices struggle near 2-month lows after U.S. storage data: - U.S. natural gas futures struggled near the lowest level in two months in North America trade on Thursday, despite data showing that U.S. natural gas supplies in storage fell more than expected last week. The U.S. Energy Information Administration said in its weekly report that [natural gas storage](#) in the U.S. in the week ended February 12 fell by 158 billion cubic feet, more than expectations for a decline of 154 billion

TRENDS & OUTLOOK – DATE: 19- Feb- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28470	28701	29010	29370	29610
SILVER (Mar)	34800	36000	37200	38550	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	303	308	313	318	323
ZINC (Feb)	110.50	113.20	115.65	118.20	120.75
LEAD (Feb)	113.20	115.90	118.20	120.75	123.45
NICKEL (Feb)	545	558	572	590	609

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1902	2001	2145	2230	2324
NATURAL GAS (Feb)	122	127	131	135	142

DATE TALKS : TODAY'S ECONOMIC DATA :

Retail Sales of GBP, FOMC Member Mester Speaks, CPI, Core CPI, Consumer Confidence of EUR.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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